

**Resources Evaluation  
For Married Applicants Institutionalized on or after 9/30/89  
Assessment**

Case Name \_\_\_\_\_

CID Number \_\_\_\_\_

**I.** Month of Institutionalization \_\_\_\_\_

Owner*	Type	Verification	Full Value	Unavailable/ Excluded value	Countable Value
			\$	\$	\$
<b>A. Total Assessed Resources (as of Month of institutionalization)</b>					\$
<b>B. 1/2 of line A</b>					
<b>C. Enter the lesser of line B or maximum spousal share (MA-8)</b>					

\*Legend  
J = Joint  
SP = Spouse  
AP= Applicant

## Current Resources

Case Name \_\_\_\_\_

CID Number \_\_\_\_\_

II. Month of Application \_\_\_\_\_

Owner*	Type	Verification	Full Value	Unavailable/ Excluded Value	Countable Value
			\$	\$	\$
<b>A. Total Combined Resources</b> (as of As of Month of Application)					\$

\*Legend  
 J = Joint  
 SP = Spouse  
 AP = Applicant

## Attribution of Resources

**III.**

**A. Total from Section II.** \$ \_\_\_\_\_

**B. Enter the following amounts**

Amount from Section I Line C \$ \_\_\_\_\_

Minimal Spousal Standard (MA-8) \_\_\_\_\_

Amount per Hearing or Court Order \_\_\_\_\_

**C. Enter greatest amount from Section III Line B** - \_\_\_\_\_

**D. Resources Attributed to Applicant** \$ \_\_\_\_\_

**Schedule MA-2** \$ \_\_\_\_\_

**Excess Resources** \$ \_\_\_\_\_

Resource Exceeds Standard : Ineligible

Resource Within Standard : Proceed to Section IV

**IV. Post-Eligibility Transfer**

**Value of Resources owned by Applicant**

Owner	Type	Verification	Full Value	Unavailable/ Excluded Value	Applicant's Countable Value
			\$	\$	\$

**A. Total Resources owned by Applicant** \$ \_\_\_\_\_

**B. Amount from Section III Line D** - \_\_\_\_\_

**C. Amount to be transferred to Community Spouse** \$ \_\_\_\_\_